THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("**BSE**") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("**NSE**" AND TOGETHER WITH BSE, THE "**STOCK EXCHANGES**") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("**SEBI ICDR REGULATIONS**").

(Please scan the QR code to view the RHP)

# LENSKART SOLUTIONS LIMITED

Our Company was originally incorporated as '*Valyoo Technologies Private Limited*', as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated May 19, 2008, issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi. Thereafter, the name of our Company was changed to '*Lenskart Solutions Private Limited*' pursuant to a fresh certificate of incorporation dated May 19, 2015, issued by the Registrar of Companies, Delhi and Haryana, at New Delhi (the "**RoC**"). Subsequently, our Company was converted to a public limited company and the name of our Company changed to 'Lenskart Solutions Limited' pursuant to a resolution passed by our Board on May 21, 2025, and resolution passed by our Shareholders on May 30, 2025, and a fresh certificate of incorporation dated June 16, 2025, was issued by the RoC. For details in relation to the changes in registered office address of our Company, see "***History and Certain Corporate Matters - Changes in the registered office of our Company***" on page 344 of the Red Herring Prospectus dated October 25, 2025 filed with the RoC (the **"Red Herring Prospectus"** or **"RHP"**).

**Registered Office:** Plot No. 151, Okhla Industrial Estate, Phase III, New Delhi – 110 020, Delhi, India; **Corporate Office:** Ground Floor Vipul Tech Square, Golf Course Road Sector 43, DLF QE, Gurugram – 122 009, Haryana, India; **Corporate Identity Number:** U33100DL2008PLC178355
**Contact Person:** Preeti Gupta, Company Secretary and Chief Compliance Officer; **Tel.:** +91 124 429 3191; **E-mail:** compliance.officer@lenskart.com; **Website:** www.lenskart.com

## PROMOTERS OF OUR COMPANY: PEYUSH BANSAL, NEHA BANSAL, AMIT CHAUDHARY AND SUMEET KAPAHI

## ADDENDUM CUM CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED OCTOBER 25, 2025 ("Addendum cum Corrigendum")

With reference to the red herring prospectus dated October 25, 2025 ("**Red Herring Prospectus**") filed by our Company with the Registrar of Companies, Delhi and Haryana at New Delhi ("**RoC**"), SEBI and the Stock Exchanges, investors may note the following:

1. One of our Promoters, Neha Bansal has entered into a share purchase agreement with SBI Funds Management Limited, in its capacity as investment manager of SBI Alternative Equity Fund, a category III alternate investment fund registered with the SEBI ("**SBI Funds**") dated October 27, 2025 ("**SPA**") pursuant to which Neha Bansal has agreed to sell to certain schemes of SBI Funds, and SBI Funds has agreed to purchase from Neha Bansal, 2,487,561 Equity Shares having face value of ₹2 each ("**Sale Shares**"). The Sale Shares were transferred on October 28, 2025 such transfer, (the "**Transfer**"). The Sale Shares represent 0.15% of our Company's pre-Offer paid-up Equity Share capital on a fully diluted basis.
2. Subject to satisfaction of the terms and conditions of the SPA, the particulars of the Transfer are set out below:

| Date of instrument of transfer | Name of the Transferor | Name of the Transferee | Number of Equity Shares | Percentage of pre-Offer share capital of the Company on a fully-diluted basis (%) | Transfer Price per Equity Share (in ₹) | Total Consideration (in ₹ million) |
|---|---|---|---|---|---|---|
| October 28, 2025 | Neha Bansal | SBI Optimal Equity Fund (AIF) | 870,646 | 0.05 | 402.00 | 350.00 |
| | | SBI Emergent Fund (AIF) | 1,616,915 | 0.10 | 402.00 | 650.00 |
| **Total** | | | **2,487,561** | **0.15** | | **1,000.00** |

3. Please note that the Sale Shares do not form part of the Equity Shares proposed to be offered for sale by Neha Bansal in the Offer for Sale. Further, the Sale Shares shall be subject to lock-in, in accordance with Regulation 17 of the SEBI ICDR Regulations, as applicable, in the hands of the transferee.
4. Set out below is the shareholding of Neha Bansal post the Transfer:

| Name of the Selling Shareholder | Number of Equity Shares held on a fully diluted basis, prior to the Transfer | Percentage of share capital on a fully diluted basis, prior to the Transfer (%) | Number of Equity Shares held on a fully diluted basis, after the Transfers | Percentage of pre-Offer share capital of the Company on a fully diluted basis, after the Transfers (%) |
|---|---|---|---|---|
| Neha Bansal* | 128,271,184 | 7.61 | 125,783,623 | 7.46 |

*Also a Promoter.

5. Accordingly, the disclosures in relation to the pre-Offer Shareholding of Neha Bansal shall stand updated and be read in the following manner, across the Red Herring Prospectus:

**Aggregate pre-Offer shareholding of our Promoters, our Promoter Group, and Selling Shareholders, as percentage of our paid-up Equity Share capital on page 29 of the Red Herring Prospectus**

| Name of shareholder | Pre-Offer | | Post-Offer* | |
|---|---|---|---|---|
| | Number of Equity Shares | Percentage of pre-Offer paid-up Equity Share Capital (%) (on a fully diluted basis)# | Number of Equity Shares | Percentage of post-Offer paid-up Equity Share capital (%) |
| ***Promoters (also the Promoter Selling Shareholders)*** | | | | |
| Peyush Bansal | 173,222,220 | 10.28 | [●] | [●] |
| Neha Bansal | 125,783,623 | 7.46 | [●] | [●] |
| Amit Chaudhary | 16,585,630 | 0.98 | [●] | [●] |
| Sumeet Kapahi | 16,107,050 | 0.96 | [●] | [●] |
| **Total (A)** | **331,698,523** | **19.68** | **[●]** | **[●]** |
| ***Promoter Group*** | | | | |
| Amit Mittal | 333,442 | 0.02 | [●] | [●] |
| PB LK Family Trust | 100 | Negligible | [●] | [●] |
| NB LK Family Trust | 100 | Negligible | [●] | [●] |
| **Total (B)** | **333,642** | **0.02** | **[●]** | **[●]** |
| ***Selling Shareholders (excluding the Promoter Selling Shareholders)*** | | | | |
| Alpha Wave Ventures LP | 66,184,529 | 3.93 | [●] | [●] |
| Bay Capital Holdings Ltd | 18,341,710 | 1.09 | [●] | [●] |
| Birdseye View Holdings II Pte. Ltd. | 37,071,443 | 2.20 | [●] | [●] |
| Chiratae Trust | 4,077,108 | 0.24 | [●] | [●] |
| ECLK Innovations LLP | 792,959 | 0.05 | [●] | [●] |
| Epiq Capital B, L.P. | 16,633,757 | 0.99 | [●] | [●] |
| IDG Ventures India Fund III LLC | 7,248,220 | 0.43 | [●] | [●] |
| Kariba Holdings IV Mauritius | 6,759,361 | 0.40 | [●] | [●] |
| Kedaara Capital Fund II LLP | 33,248,179 | 1.97 | [●] | [●] |
| Kedaara Norfolk Holdings Limited | 13,299,270 | 0.79 | [●] | [●] |
| MacRitchie Investments Pte. Ltd. | 81,893,360 | 4.86 | [●] | [●] |
| Madison India Opportunities V VCC | 9,894,996 | 0.59 | [●] | [●] |
| PI Opportunities Fund – II | 86,421,103 | 5.13 | [●] | [●] |
| Schroders Capital Private Equity Asia Mauritius Limited | 19,064,344 | 1.13 | [●] | [●] |
| SVF II Lightbulb (Cayman) Limited | 253,430,072 | 15.03 | [●] | [●] |
| Technology Venture Fund | 474,446 | 0.03 | | |
| TR Capital II L.P. | 6,604,343 | 0.39 | [●] | [●] |
| TR Capital III Mauritius | 14,135,716 | 0.84 | [●] | [●] |
| TR Capital III Mauritius II | 16,652,160 | 0.99 | [●] | [●] |
| **Total (C)** | **692,227,076** | **41.07** | **[●]** | **[●]** |
| **Total (A+B+C)** | **1,024,259,241** | **60.76** | **[●]** | **[●]** |

As certified by A D M S & Co, Chartered Accountants, (FRN: 014626C), by way of their certificate dated October 28, 2025.

*#Assuming conversion of all vested options under the ESOP Schemes.*

**Subject to completion of the Offer and finalization of the Allotment.*

Please note that details of the transfer of 2,238,806 Equity Shares by Neha Bansal to Shrikanta R. Damani, which was completed on October 23, 2025, were not required to be, however, were inadvertently mentioned, in the disclosure under the section "Summary of the Offer Document - Details of price at which Specified Securities were acquired by our Promoters, members of our Promoter Group, Selling Shareholders and Shareholders with the right to nominate directors or other rights in the last three years preceding the date of the Red Herring Prospectus" on page 58 of the Red Herring Prospectus, and will not be included in the Prospectus.

**Details of secondary transfers of Equity Shares and Preference Shares involving our Company, the Promoters, members of our Promoter Group and the Selling Shareholders on page 154 of the Red Herring Prospectus**

The disclosure, as on the date of this Addendum cum Corrigendum, stands modified to add the below details:

| Date of transfer/ board resolution | Names of the transferor | Names of the transferee | Class of security transferred | Number of Specified Securities transferred | Nature of consideration | Face value (₹) | Issue price / transfer price (₹) |
|---|---|---|---|---|---|---|---|
| ***Promoter Selling Shareholders*** | | | | | | | |
| **Neha Bansal** | | | | | | | |
| October 28, 2025 | Neha Bansal | SBI Optimal Equity Fund (AIF) | Equity Shares | 870,646 | Cash | 2.00 | 402.00 |
| October 28, 2025 | Neha Bansal | SBI Emergent Fund (AIF) | Equity Shares | 1,616,915 | Cash | 2.00 | 402.00 |

**History of build-up of Promoters' shareholding and lock-in of Promoters' shareholding (including Promoters' contribution) – Build-up of Promoters' shareholding in our Company – Equity Share capital build-up of our Promoters on page 168 of the Red Herring Prospectus**

The disclosure, as on the date of this Addendum cum Corrigendum, stands modified to add the below details:

| Date of allotment/ transfer | Number of equity shares allotted/ transferred | Face value per equity share (₹) | Issue/ acquisition/ transfer price per equity share (₹) | Nature of consideration | Nature of transaction | % of the pre-Offer Equity Share capital | % of the pre-Offer Equity Share capital on a fully diluted basis ^ | % of the post-Offer share capital | Price per share post bonus issue (₹) |
|---|---|---|---|---|---|---|---|---|---|
| **Neha Bansal** | | | | | | | | | |
| October 28, 2025 | (870,646) | 2.00 | 402.00 | Cash | Transfer to SBI Optimal Equity Fund (AIF) | (0.05) | (0.05) | [●] | NA |
| October 28, 2025 | (1,616,915) | 2.00 | 402.00 | Cash | Transfer to SBI Emergent Fund (AIF) | (0.10) | (0.10) | [●] | NA |

The total appearing in relation to the above disclosure shall also be updated accordingly, to reflect the total number shares held by Neha Bansal, being 125,783,623 Equity Shares, representing 7.46% of the Equity Share capital of our Company on a fully diluted basis.

**Shareholding pattern of our Company on page 197 of the Red Herring Prospectus**

| Category (I) | Category of shareholder (II) | Number of shareholders (III) | Number of fully paid-up equity shares held (IV) | Number of partly paid-up equity shares held (V) | Number of shares underlying Depository Receipts (VI) | Total number of shares held (VII) =(IV)+(V)+ (VI) | Shareholding as a % of total number of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX): Number of Voting Rights: Class e.g.: Equity Shares | Class e.g.: Others | Total | Total as a % of (A+B+ C) | No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.) (X) | Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XIII): Number (a) | As a % of total Shares held (b) | Number of Shares pledged (XIV): Number (a) | As a % of total Shares held (b) | Non-Disposal Undertaking (XV): Number (a) | As a % of total Shares held (b) | Other encumbrances, if any (XVI): Number (a) | As a % of total Shares held (b) | Number of Shares pledged or otherwise encumbered (XVII) = (XIV + XV + XVI): Number (a) | As a % of total Shares held (b) | Number of equity shares held in dematerialized form (XVIII) |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| (A) | Promoter and Promoter Group | 7 | 332,032,165 | - | - | 332,032,165 | 19.75% | 332,032,165 | - | - | 19.75% | - | 332,032,165 | 19.70% | - | - | - | - | - | - | - | - | - | - | 332,032,165 |
| (B) | Public | 470 | 1,342,061,686 | - | - | 1,342,061,686 | 79.82% | 1,342,061,686 | - | - | 79.82% | 4,259,511 | 1,346,321,197 | 79.87% | - | - | 66,393,758* | 4.93% | - | - | - | - | 66,393,758* | 4.93% | 1,342,061,686 |
| (C) | Non Promoter-Non Public | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (C1) | Shares underlying depository receipts | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (C2) | Shares held by employee trusts | 1 | 7,280,431 | - | - | 7,280,431 | 0.43% | 7,280,431 | - | - | 0.43% | - | 7,280,431 | 0.43% | - | - | - | - | - | - | - | - | - | - | 7,280,431 |
| | **Total** | **478** | **1,681,374,282** | **-** | **-** | **1,681,374,282** | **100.00%** | **1,681,374,282** | **-** | **-** | **100.00%** | **4,259,511** | **1,685,633,793** | **100.00%** | **-** | **-** | **66,393,758** | **4.93%** | **-** | **-** | **-** | **-** | **66,393,758** | **4.93%** | **1,681,374,282** |

** One of our shareholders, Unilazer Alternative Ventures LLP, has confirmed that the existing pledge over the Equity Shares will be temporarily released and that the Equity Shares will be re-pledged immediately upon effecting the pledge under Regulation 17 of SEBI ICDR Regulations.*

*Note: As of the date of the Red Herring Prospectus, based on the beneficiary position dated October 24, 2025, and accounting for the transfers pursuant to the share purchase agreement dated October 27, 2025 entered into between Neha Bansal and SBI Funds Management Limited in its capacity as investment manager of SBI Alternative Equity Fund.*

*Continued on next page...*

...continued from previous page.

**Shareholding of Directors, Key Managerial Personnel and Senior Management Personnel in our Company on page 198 of the Red Herring Prospectus**

The disclosure, as on the date of this Addendum cum Corrigendum, stands modified to update the below details:

| S. No. | Name | Number of Equity Shares | % of Equity Share Capital held on a fully diluted basis (%)* |
|---|---|---|---|
| **Directors** | | | |
| 2. | Neha Bansal^ | 125,783,623 | 7.46 |

*The percentage of the Equity Share capital on a fully diluted basis has been calculated assuming) exercise of vested options under ESOP Schemes, as applicable.*

*^Also a Key Managerial Personnel in terms of the SEBI ICDR Regulations.*

**Details of equity shareholding of the major Shareholders of our Company on page 198 of the Red Herring Prospectus**

The Shareholders holding 1% or more of the equity paid-up capital of our Company as on the date of this Addendum cum Corrigendum, stands modified as follows:

| S. No. | Name of Shareholder | Number of Equity Shares of face value ₹2 each held | Percentage of the pre-Offer Equity Share Capital on a fully diluted basis (%)* |
|---|---|---|---|
| 1. | SVF II Lightbulb (Cayman) Limited | 253,430,072 | 15.03 |
| 2. | Platinum Jasmine A 2018 Trust (acting through its trustee, Platinum Owl C 2018 RSC Limited) | 209,815,438 | 12.45 |
| 3. | Peyush Bansal | 173,222,220 | 10.28 |
| 4. | Neha Bansal | 125,783,623 | 7.46 |
| 5. | PI Opportunities Fund-II | 86,421,103 | 5.13 |
| 6. | MacRitchie Investment Pte. Ltd | 81,893,360 | 4.86 |
| 7. | Unilazer Alternative Ventures LLP (formerly known as Unilazer Ventures) | 66,393,758 | 3.94 |
| 8. | Alpha Wave Ventures LP | 66,184,529 | 3.93 |
| 9. | Alpha Wave Ventures II LP | 64,239,111 | 3.81 |
| 10. | Steadview Capital Mauritius Limited | 57,601,112 | 3.42 |
| 11. | Birdseye View Holdings II Pte. Ltd | 37,071,443 | 2.20 |
| 12. | Dove Investments Limited | 34,713,792 | 2.06 |
| 13. | Kedaara Capital Fund II LLP | 33,248,179 | 1.97 |
| 14. | Jongsong Investments Pte. Ltd | 29,191,910 | 1.73 |
| 15. | Kedaara Capital Fund III LLP | 27,925,045 | 1.66 |
| 16. | Kedaara II Continuation Fund | 27,865,244 | 1.65 |
| 17. | Schroders Capital Private Equity Asia Mauritius Limited (formerly known as Adveq Asia Mauritius Limited), | 19,064,344 | 1.13 |
| 18. | Bay Capital Holdings Ltd | 18,341,710 | 1.09 |
| | **Total** | **1,412,405,993** | **83.79** |

**Calculated on basis of total Equity Shares held and such number of Equity Shares which will result upon exercise of vested options under the ESOP Schemes*

**Price per share of our Company based on primary / new issue and/or secondary sale/acquisition of Equity Shares or convertible securities, during eighteen months preceding the date of filing of the Red Herring Prospectus on page 227 of the Red Herring Prospectus**

The disclosure, as on the date of this Addendum cum Corrigendum, stands modified as below:

III. Since there are no such transactions to report under (II) above, therefore, information on price per equity share for the last five secondary transactions (secondary transactions where our Promoters, (also the Promoter Selling Shareholders) or members of the Promoter Group or Investor Selling Shareholder(s) or other Shareholder(s) having the right to nominate director(s) to the Board of our Company, are a party to the transaction), not older than three years prior to the date of this Addendum cum Corrigendum, irrespective of the size of transactions is as below:

| Date of allotment/ transfer | Name of the Transferor | Name of the Transferee | Instrument (Equity/ convertible Securities) | Number of securities Transferred (fully diluted basis) | Face value per security (₹) | Transfer price per security (₹) | Nature of Transaction | Nature of consideration | Total consideration (in ₹ million) |
|---|---|---|---|---|---|---|---|---|---|
| October 28, 2025 | Neha Bansal | SBI Optimal Equity Fund (AIF) | Equity | 870,646 | 2 | 402.00 | Secondary Acquisition | Cash | 350.00 |
| | | SBI Emergent Fund (AIF) | Equity | 1,616,915 | 2 | 402.00 | Secondary Acquisition | Cash | 650.00 |
| October 23, 2025 | Neha Bansal | Shrikanta R Damani | Equity | 2,238,806 | 2 | 402.00 | Secondary Acquisition | Cash | 900.00 |
| October 14, 2025 | Shruti Marwaha | Amit Mittal | Equity | 10,000 | 2 | 230.00 | Secondary Acquisition | Cash | 2.30 |
| October 10, 2025 | Ayush Goel | Amit Mittal | Equity | 50,000 | 2 | 230.00 | Secondary Acquisition | Cash | 11.50 |
| October 07, 2025 | Gagan Bajpai | Amit Mittal | Equity | 25,350 | 2 | 230.00 | Secondary Acquisition | Cash | 5.83 |
| | | | | **4,811,717** | | | | | **1,919.63** |
| **Weighted average cost of acquisition (WACA) (secondary transactions) (₹ per security)** | | | | | | | | | **398.95** |

*As certified by A D M S & Co, Chartered Accountants, (FRN: 014626C), by way of their certificate dated October 28, 2025.*

The details of the weighted average cost of acquisition ("**WACA**"), as compared to the Floor Price and Cap Price stands modified as below:

| Past Transactions | Weighted average cost of acquisition (in ₹) | Floor Price (i.e. ₹ [•])* | Cap Price (i.e. ₹ [•])* |
|---|---|---|---|
| WACA of Primary issuance | 87.15 | [•] | [•] |
| WACA of Secondary transactions | NA | NA | NA |
| Since there are no such transactions to report under (II) above, therefore, information on price per equity share for the last five secondary transactions (secondary transactions our Promoters (also the Promoter Selling Shareholders), or members of the Promoter Group or Investor Selling Shareholders or other Shareholder(s) having the right to nominate director(s) to the Board of our Company, are a party to the transaction, not older than three years prior to the date of this Addendum cum Corrigendum irrespective of the size of transactions, is as below: | | | |
| Based on secondary transaction | 398.95 | [•] | [•] |

**To be updated at Prospectus stage*

*As certified by A D M S & Co, Chartered Accountants, (FRN: 014626C), by way of their certificate dated October 28, 2025.*

**Shareholders' agreements and other material agreements – Key terms of other material agreements on page 353 of the Red Herring Prospectus**

The disclosure, as on the date of this Addendum cum Corrigendum, stands modified for the addition of the description of the SPA, as below:

***Share Purchase Agreement dated October 27, 2025 between Neha Bansal and SBI Funds Management Limited, in its capacity as investment manager of SBI Alternative Equity Fund, a category III alternate investment fund registered with the SEBI ("SBI Funds", and the share purchase agreement, the "SPA")***

Pursuant to the SPA, Neha Bansal, one of our Promoters, sold 2,487,561 Equity Shares for a total consideration of ₹ 1,000.00 million to certain schemes of SBI Funds, being 870,646 Equity Shares for a consideration of ₹ 350.00 million to the SBI Optimal Equity Fund (AIF) and 1,616,915 Equity Shares for a consideration of ₹ 650.00 million to SBI Emergent Fund (AIF).

Further, the SPA will also be included under the section titled "***Material Contracts and Documents for Inspection – Material Documents***" on page 1,044 of the Red Herring Prospectus.

6. The Red Herring Prospectus stands amended and updated to the extent stated hereinabove and the Red Herring Prospectus as well as all the Offer related material shall be read in conjunction with this Addendum cum Corrigendum and accordingly, their references in the Red Herring Prospectus shall stand updated pursuant to this Addendum cum Corrigendum. Please note that this Addendum cum Corrigendum does not reflect all the changes that have occurred between the date of filing of the Red Herring Prospectus and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Prospectus. The information in this Addendum cum Corrigendumsupersedes the information provided in the Red Herring Prospectus to the extent inconsistent with the information in the Red Herring Prospectus. Please note that the Red Herring Prospectus shall be suitably updated, including to the extent included in this Addendum cum Corrigendum, in all relevant sections, as may be applicable, in the Prospectus, as and when it is filed with the RoC, and subsequently with the SEBI and the Stock Exchanges.
7. Investors should read this Addendum cum Corrigendum along with the Red Herring Prospectus, filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.
8. All capitalised terms used in this Addendum cum Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Red Herring Prospectus.

**BOOK RUNNING LEAD MANAGERS**

| kotak® Investment Banking | Morgan Stanley | Avendus^ | citi | AXIS CAPITAL | Intensive |
|---|---|---|---|---|---|
| **Kotak Mahindra Capital Company Limited**<br>27 BKC, 1st Floor, Plot No. C – 27G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India<br>**Tel:** +91 22 4336 0000<br>**E-mail:** lenskart.ipo@kotak.com<br>**Website:** https://investmentbank.kotak.com<br>**Investor Grievance E-mail:** kmccredressal@kotak.com<br>**Contact Person:** Ganesh Rane<br>**SEBI Registration Number:** INM000008704 | **Morgan Stanley India Company Private Limited**<br>Altimus, Level 39 & 40<br>Pandurang Budhkar Marg, Worli, Mumbai - 400 018 Maharashtra, India<br>**Tel:** +91 22 6118 1000<br>**E-mail:** lenskartipo@morganstanley.com<br>**Website:** www.morganstanley.com/<br>**Investor Grievance E-mail:** investors_india@morganstanley.com<br>**Contact Person:** Naresh Tetarwal<br>**SEBI Registration Number:** INM000011203 | **Avendus Capital Private Limited**<br>Platina Building, 9th Floor<br>901, Plot No C-59, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India<br>**Tel:** +91 22 6648 0050<br>**E-mail:** lenskart.ipo@avendus.com<br>**Website:** www.avendus.com<br>**Investor Grievance E-mail:** investorgrievance@avendus.com<br>**Contact Person:** Sarthak Sawa/ Sneha Roy<br>**SEBI Registration Number:** INM000011021 | **Citigroup Global Markets India Private Limited**<br>1202, 12th Floor First International Financial Center, G – Block Bandra Kurla Complex, Bandra (East), Mumbai - 400 098, Maharashtra, India<br>**Tel:** +91 22 6175 9999<br>**E-mail:** lenskart.ipo@citi.com<br>**Website:** https://www.citigroup.com/global/about-us/global-presence/india/disclaimer<br>**Investor Grievance E-mail:** investors.cgmib@citi.com<br>**Contact Person:** Anjali Kolathu Sureshkumar<br>**SEBI Registration Number:** INM000010718 | **Axis Capital Limited**<br>1st Floor, Axis House<br>P.B. Marg, Worli<br>Mumbai- 400 025<br>Maharashtra, India<br>**Tel:** + 91 22 4325 2183<br>**E-mail:**. lenskart.ipo@axiscap.in<br>**Website:** www.axiscapital.co.in<br>**Investor Grievance E-mail:** complaints@axiscap.in<br>**Contact Person:** Jigar Jain<br>**SEBI Registration Number:** INM000012029 | **Intensive Fiscal Services Private Limited**<br>914, 9th Floor, Raheja Chambers<br>Free Press Journal Marg<br>Nariman Point, Mumbai - 400 021, Maharashtra, India<br>**Tel:** +91 22 2287 0443<br>**E-mail:** lenskart.ipo@intensivefiscal.com<br>**Website:** www.intensivefiscal.com<br>**Investor Grievance E-mail:** grievance.ib@intensivefiscal.com<br>**Contact Person:** Harish Khajanchi / Anand Rawal<br>**SEBI Registration Number:** INM000011112 |

| REGISTRAR TO THE OFFER | COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER |
|---|---|
| MUFG MUFG Intime | **Preeti Gupta**<br>Ground Floor Vipul Tech Square, Golf Course Road Sector 43, DLF QE, Gurugram – 122 009, Haryana, India |
| **MUFG Intime India Private Limited** (*formerly Link Intime India Private Limited*)<br>C-101, 247 Park 1st Floor, L B S Marg Vikhroli (West), Mumbai - 400 083, Maharashtra, India<br>**Tel:** +91 81081 14949, **E-mail:** lenskart.ipo@in.mpms.mufg.com, **Website:** www.in.mpms.mufg.com,<br>**Investor Grievance E-mail:** lenskart.ipo@in.mpms.mufg.com; **Contact Person:** Shanti Gopalkrishnan; **SEBI Registration Number:** INR000004058 | Bidders may contact the Company Secretary and Compliance Officer, the BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-receipt of Allotment Advice, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Bidders may also write to the BRLMs and / or Registrar. |

**AVAILABILITY OF RHP:** Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the RHP and the Risk Factors contained herein, before applying in the Offer. Full copy of the RHP shall be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchanges at www.nseindia.com and www.bseindia.com the website of our Company at www.lenskart.com and the website of BRLMs, i.e., Kotak Mahindra Capital Company Limited, Morgan Stanley India Company Private Limited, Avendus Capital Private Limited, Citigroup Global Markets India Private Limited, Axis Capital Limited and Intensive Fiscal Services Private Limited, at https://investmentbank.kotak.com, www.morganstanley.com/, www.avendus.com, https://www.citigroup.com/global/about-us/global-presence/india/disclaimer, www.axiscapital.co.in and www.intensivefiscal.com, respectively.

**AVAILABILITY OF THE ABRIDGED PROSPECTUS:** A copy of the abridged prospectus shall be available on the website of our Company, the BRLMs, i.e., Kotak Mahindra Capital Company Limited, Morgan Stanley India Company Private Limited, Avendus Capital Private Limited, Citigroup Global Markets India Private Limited, Axis Capital Limited and Intensive Fiscal Services Private Limited, at https://investmentbank.kotak.com, www.morganstanley.com/, www.avendus.com, https://www.citigroup.com/global/about-us/global-presence/india/disclaimer, www.axiscapital.co.in and www.intensivefiscal.com, respectively and the website of the Registrar to the Offer i.e., MUFG Intime India Private Limited (*Formerly Link Intime India Private Limited*) at www.in.mpms.mufg.com.

**AVAILABILITY OF BID CUM APPLICATION FORMS:** Application forms can be obtained from the Registered Office of **Lenskart Solutions Limited**, **Tel:** +91 124 429 3191 and the **BRLMs –** Kotak Mahindra Capital Company Limited, **Tel:** +91 22 4336 0000, Morgan Stanley India Company Private Limited, **Tel:** +91 22 6118 1000, Avendus Capital Private Limited, **Tel:** +91 22 6648 0050, Citigroup Global Markets India Private Limited, **Tel:** +91 22 6175 9999, Axis Capital Limited, **Tel:** + 91 22 4325 2183, and Intensive Fiscal Services Private Limited, **Tel:** +91 22 2287 0443.

**Syndicate Members:** Kotak Securities Limited, **Tel:** +91 22 6218 5410, Intensive Softshare Pvt. Ltd., **Tel:** +91 22 2287 0443/44/45, Spark Institutional Equities Private Limited, **Tel:** +91 22 6885 4503 and at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. Bid cum Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

**APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA):** Investors have to apply through the ASBA process. ASBA has to be availed by all the investors. For details on ASBA process, please refer to the details given in the ASBA Form and Abridged Prospectus and also please refer to "***Offer Procedure***" on page 994 of RHP. Further ASBA Application forms can be obtained from Designated Branches of SCSBs, the list of banks that are available on website of SEBI at www.sebi.gov.in and website of Stock Exchanges at www.nseindia.com and www.bseindia.com. The investors are required to fill the Bid Cum Application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

**UPI:** UPI Bidders can also Bid through UPI Mechanism.

**Sub-Syndicate Members:** Almondz Global Securities Ltd., Amrapali Capital & Finance Services Limited, Anand Rathi Share & Stock Brokers Ltd., Anand Share Consultancy, ANS Pvt Limited, Asit C. Mehta Investment Interrmediates Ltd, Avendus Wealth Management Private Limited, Axis Securities Limited, Centrum Broking Limited, Dalal & Broacha Stock Broking Private Limited, DB (International) Stock Brokers Ltd, Finwizard Technology Private Limited, G Raj & Co. (Consultants) Limited, HDFC Securities Limited, ICICI Securities Limited, IDBI Capital Markets & Securities Limited, IIFL Securities Ltd, Innovate Securities Pvt Limited, Investmentor Securities Limited, Jhaveri Securities, JM Financial Services Limited, Jobanputra Fiscal Services Private Limited, K M Jain Stock Brokers Pvt Ltd, Kalpataru Multiplier Limited, Kantilal Chhaganlal Sec Pvt Ltd, Keynote Capitals Limited, KJMC Capital Market Services Limited, Lakshmishree Investment & Securities Pvt Ltd, LKP Securities Limited, Marwadi Shares & Finance, Mehta Equities Limited, Motilal Oswal Financial Services Limited, Motilal Oswal Securities Limited, Nirmal Bang Securities Pvt Limited, Nuvama Wealth and Investment Limited, Nuvama Wealth and Investment Limited (Edelweiss Broking Limited), Patel Wealth Advisors Pvt Limited, Prabhudas Lilladher Pvt Limited, Pravin Ratilal Share & Stock Brokers Limited, RR Equity Brokers Private Limited, SBIcap Securities Limited, Sharekhan Limited, SMC Global Securities Limited, Spark PWM Private Limited, SS Corporate Securities Limited, Tanna Financial Services, TradeBulls Securities Private Ltd., Upstox Securities Private Limited, Viren M Shah and YES Securities (India) Limited.

**Bankers to the Offer**

**Escrow Collection Bank and Sponsor Bank:** Kotak Mahindra Bank Limited

**Public Offer Account Bank, Refund Bank and Sponsor Bank:** ICICI Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in RHP.

For **Lenskart Solutions Limited**

On behalf of the Board of Directors

Sd/-

**Place:** Delhi

Preeti Gupta

**Date:** October 28, 2025

Company Secretary and Chief Compliance Officer

**Lenskart Solutions Limited** is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with the RoC on October 25, 2025. The RHP shall be available on the website of the Company at www.lenskart.com, SEBI at www.sebi.gov.in, as well as on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Morgan Stanley India Company Private Limited, Avendus Capital Private Limited, Citigroup Global Markets India Private Limited, Axis Capital Limited and Intensive Fiscal Services Private Limited at https://investmentbank.kotak.com, www.morganstanley.com/, www.avendus.com, https://www.citigroup.com/global/about-us/global-presence/india/disclaimer, www.axiscapital.co.in and www.intensivefiscal.com, respectively and the websites of National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see ***"Risk Factors"*** on page 64 of the RHP. Potential investors should not rely on the DRHP for making any investment decision and instead should place reliance on the RHP. Specific attention of the investors is invited to "***Risk Factors***" beginning on page 64 of the RHP.

This announcement is not an offer of securities for sale in the United States or elsewhere. This public announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The equity shares described in this public announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the equity shares will be offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A of the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions", as defined in and in compliance with Regulation S of the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of securities in the United States.

Adfactors